

BEEDLES & WISEMAN ACCOUNTING

SCHEDULE OF SERVICES

Below is a non exhaustive schedule of services we can perform for you.

Fees for these services will be set on an individual basis, please contact us for more information.

Tax Returns

Individuals
Partnerships
Companies
Trusts
Superannuation Funds
Fringe Benefits Tax

Business Services

Registration of Business Names
Formation of Business Structure (ie formation of partnership, incorporation of company etc)
Application for TFN, ABN and GST Registration
Business Activity Statements / GST Returns
Company Secretarial Services (ASIC Requirements)
Preparation of Financial Statements
Assistance with Budgeting and Cash Flow Forecasts

Self Managed Superannuation Funds

Set-up and Registration of SMSF
Preparation of Financial Statements
Conducting Annual Audit

General Advice and Consultations

Advice on Additional Superannuation Contributions
Advice on Business Planning and Structures
Advice on Various Financing Options
Advice on Salary Packaging and Salary Sacrificing
Advice on General Tax Planning

Referalls and Associations

We can Recommend Professionals to Assist you in the Following:

Financial Planning and Investment Advice
Business Finance eg, Business Loans and Leasing of Equipment
Personal Finance eg, Home Loans, Personal Loans, Margin Loans and Refinancing
Insurances eg, Life, TPD, and Income Protection

BEEDLES & WISEMAN ACCOUNTING

MENU OF SERVICES

Below is a non exhaustive schedule of services and fees based on standard charge-out rates

Please note that this is a guide only and cannot be used as a quoted fee. Prices do not include GST

Individual Tax Returns

Category One

Group certificate, some dividends and other income, basic deductions \$70 - \$100

Category Two

Group certificate, extensive dividends or other investments (inc. rental property), some capital gains \$100 - \$250

Category Three

Various income and deductions, extensive investments and capital gains calculations \$250 - \$600+

Sole Trader or Partnership (small business) - Accounts and Income Tax returns

Category One

One or two person operation with own worksheets and accurate reports \$150 - \$500

Category Two

A few employees, cheque butts and bank statements and few transactions per month \$500 - \$1,500

Category Three

A few employees, computer accounts requiring quarterly reporting and interim accounts. \$1,500 - \$3,000

Company or Trust (small business) - Accounts and Income Tax Returns

Category One

One or two person operation with cheque butts and bank statements \$800 - \$1,500

Category Two

A few employees, computer accounting system requiring year end adjustments. \$1,500 - \$2,500

Category Three

A few employees, computer accounts requiring quarterly adjustments, reporting and interim accounts. \$2,500 - 5,000+

Self Managed Superannuation Funds - Accounts and Income Tax Returns

Category One

Predominantly rental property investment \$500 - \$1,200+

Category Two

Predominantly investment in shares and managed funds \$600 - \$2,000+

BAS/IAS/GST (for businesses)

Per Quarter \$80 - \$250

Lodged quarterly by client but requiring an annual reconciliation \$150 - \$400